

## in this presentation, we will talk about:

Our revolutionary

Agricultural Real Estate

Model

Unlimited time ownership,

Managed Almond

Farmland Investments

How you can increase your wealth and do something good for the world at the same time.



Our group company was founded in London in 2004, and we have been offering investors unique real estate and agricultural investment opportunities.





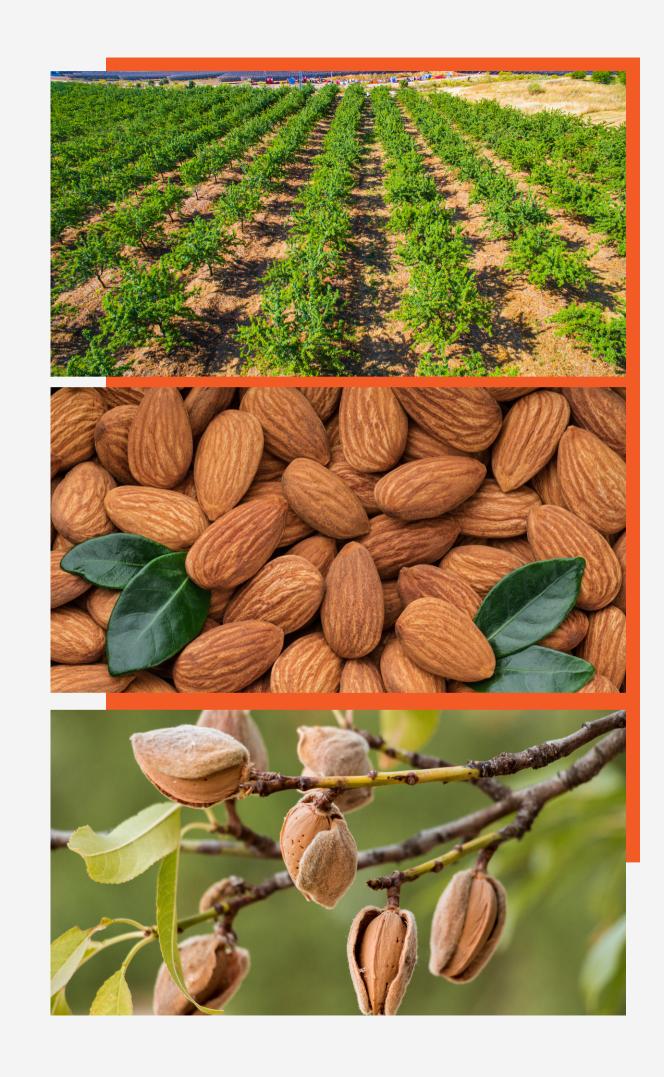




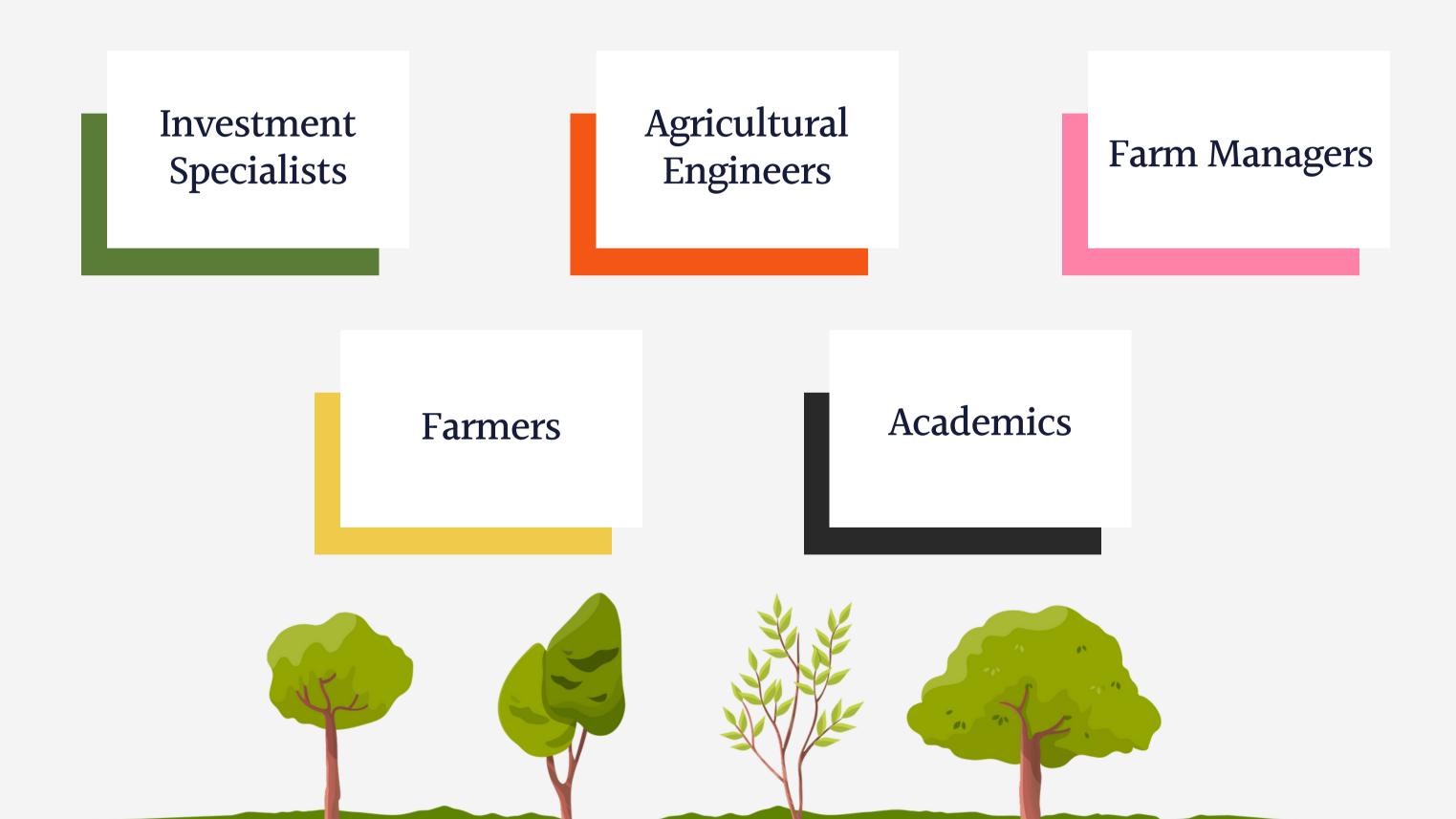




ONE OF THE LARGEST
AGRICULTURAL REAL ESTATE
DEVELOPMENT COMPANIES
IN EUROPE



## We are a team consisting of;



## The Almond Market: Demand and Projected Growth



• **Health Benefits:** Rich in Magnesium, vitamin E, and potassium, beneficial for bone, teeth, and digestive system



• Increasing Demand: Almond is valuable dried fruit continuously increasing in consumption.

The global almond ingredients market was valued at the US \$10.2 billion in 2020. It is projected to reach the US \$16.9 billion by 2025, recording a CAGR of 10.5% in terms of value

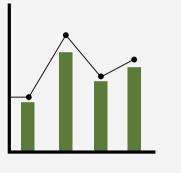


• **Gap of Supply:** Spain is Europe's largest almond producer, but still, there is over 75% shortage in the production of almonds in Europe. Agroinvest Spain is the first agriculture business model in Europe, proposing safe and stable investment packages with 15% ROI.

# Why Invest in Managed Almond Farmlands?







Growing Global Demand & Increasing Price

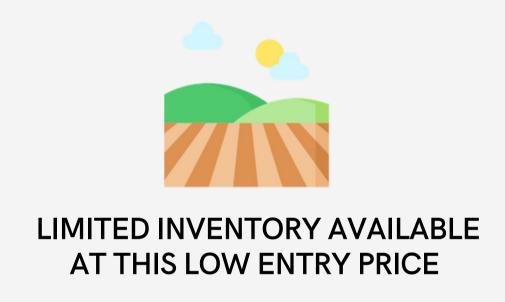




## Why is it the right time to invest in this project?









We own in our portfolio over

## 3.5 million m<sup>2</sup>

Managed Almond Farmlands











#### **Land Locations**



## Sample Project





- Security Fences
- 7 Solar Panels

- Equipment & Storage
- 5 Road
- 8 Certified Trees

- Water Drilling
- 6 Labour House
- 9 Sustainable Soil

# How our system works?



## What we offer to our investors

Fully Managed & Divided Almond Farmlands in Spain

from 9,362 sqm

Starting Prices from € 110,940 30% Down Payment, 24 Months Installment

Unlimited time ownership - investors own the land and everything on it







#### **INVESTMENT ASSET**

#### STANDART SIZE ALMOND FARMLAND

Crop Type: Almond

Total Land Area: 71,981 m<sup>2</sup>

Location: Plasencia, Extremadura

#### INVESTMENT ASSET

Our standard-size almond farmlands are **unlimited time ownership**, and as an investor, you will own the property and all the usual belongings of the land including trees, water irrigation systems, electricity grid connections, fences, fertilization systems, and water canal supply.

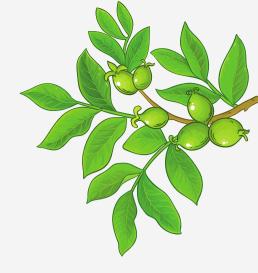
All our projects have management zones, and projects are managed in the management areas with the storage and labor houses.

## THIS FARMLAND IS MANAGED FOR HIGH QUALITY ALMOND CROPS AND TOP PRICE IN THE MARKET





#### Step 1 Purchase





Full Title Deed Ownership All our lands are owned by our asset holding companies

No loans or bank charge on our lands

Unlimited time ownership
Investors own the land and everything on it



## Step 2 Management

We manage our investors farmlands from A to Z including;



Routine farmland management

Harvesting the crops

Transportation to our factories

Marketing the harvest



45 years of management guarantee

### Our Management Brand







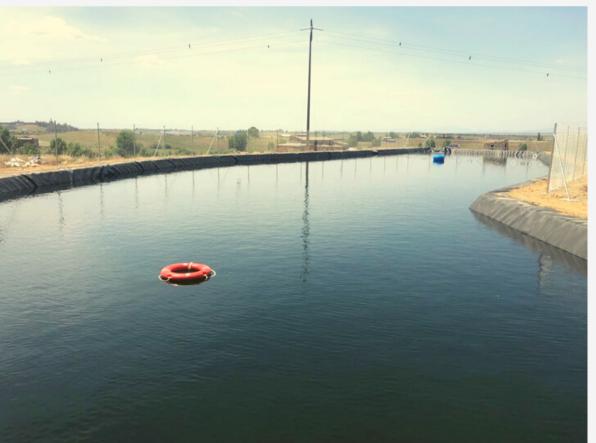




#### Our Management Brand





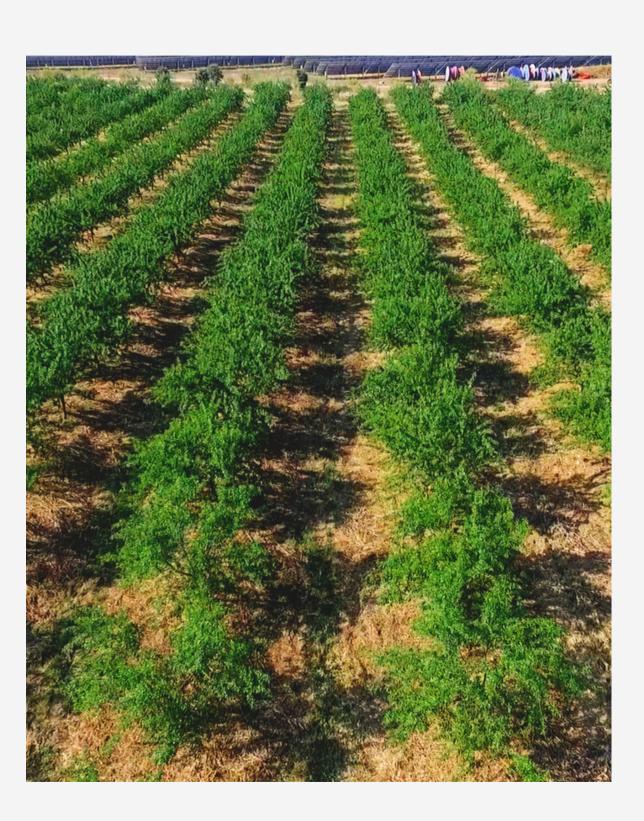




Water is supplied by the government but also have own water resources in case of potential water shortages.

#### Our Unique Almond Plantation Method

The GF677 Hybrid



**40–50 trees**Per 1,000 SQM

5 – 7 times more trees

2.5 timeshigher returns

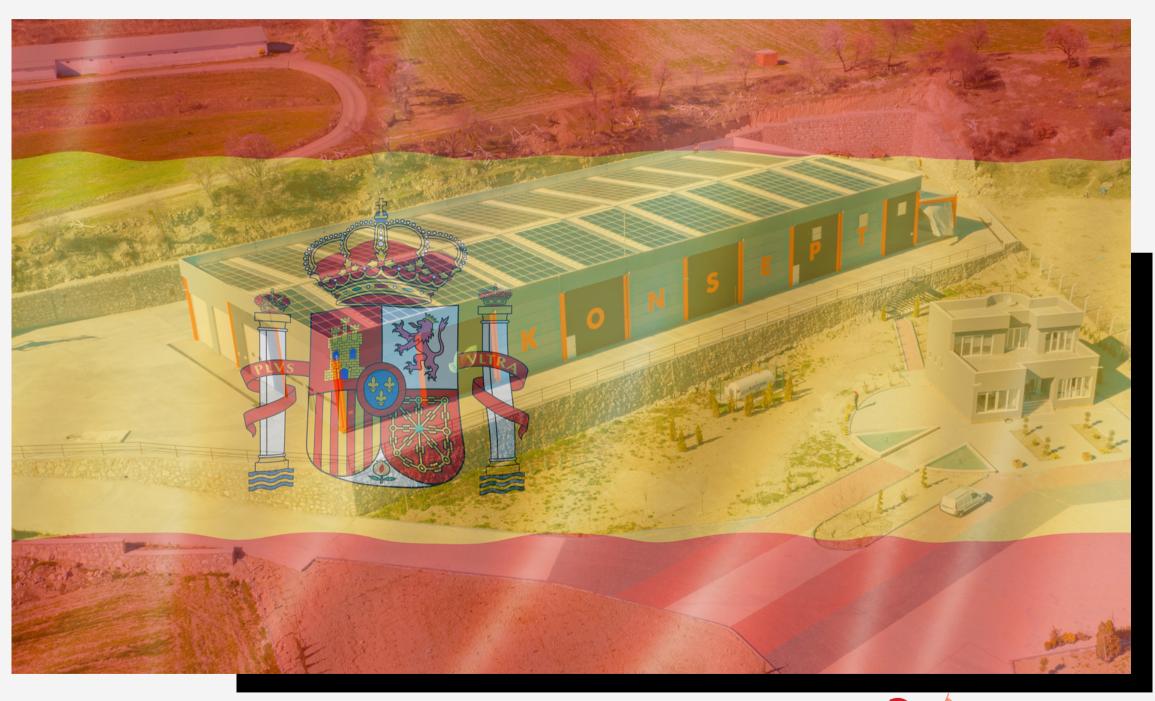
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### Our Factory Operations

Spain Almond
Processing Factory is
Coming Soon









## Our factories provide our investors:

Harvest Security Product Quality Higher Sales Price







#### Step 3 Income





High ROI average

15% returns





According to the size and productivity of Almond trees, income generation increases every year.

- Almond trees start generating income
   3 years after plantation.
- The trees reach the maximum growth
   5 years after the income generation starts.
- After that, trees stay at the same productivity all their lifetime(45+ years).

#### PRODUCTIVITY OF AN ALMOND TREE

Year Of Harvest	Max (kg)	Min (kg)
Year 1	3.1	1.8
Year 2	4.7	3.1
Year 3	8.3	5.8
Year 4	8.5	6.2
Year 5	11.0	7.9
Year 45	11.0	7.9

In a case where we are at year 4 and we have 9,362 sqm land area;

#### 1. Cost

#### a. Annual Operation Cost

2,325 EUR per 9,362 sqm (2% value increase), which equals € 2,467.31 in year 4.

#### b. Harvest Cost

0.20 EUR/kg
The land will generate 4,930 kg according to maximum production,
which equals a harvest cost of € 986

#### **Total Cost**

**Annual Operational Cost** (€ 2,467.31) + **Harvest Cost** (€ 986)= € 3,453.31

#### 2. Production

#### MAX 8.5 kg/tree

580 trees/9,362 sqm area which equals 4,930 kg maximum production

#### Minimum Revenue

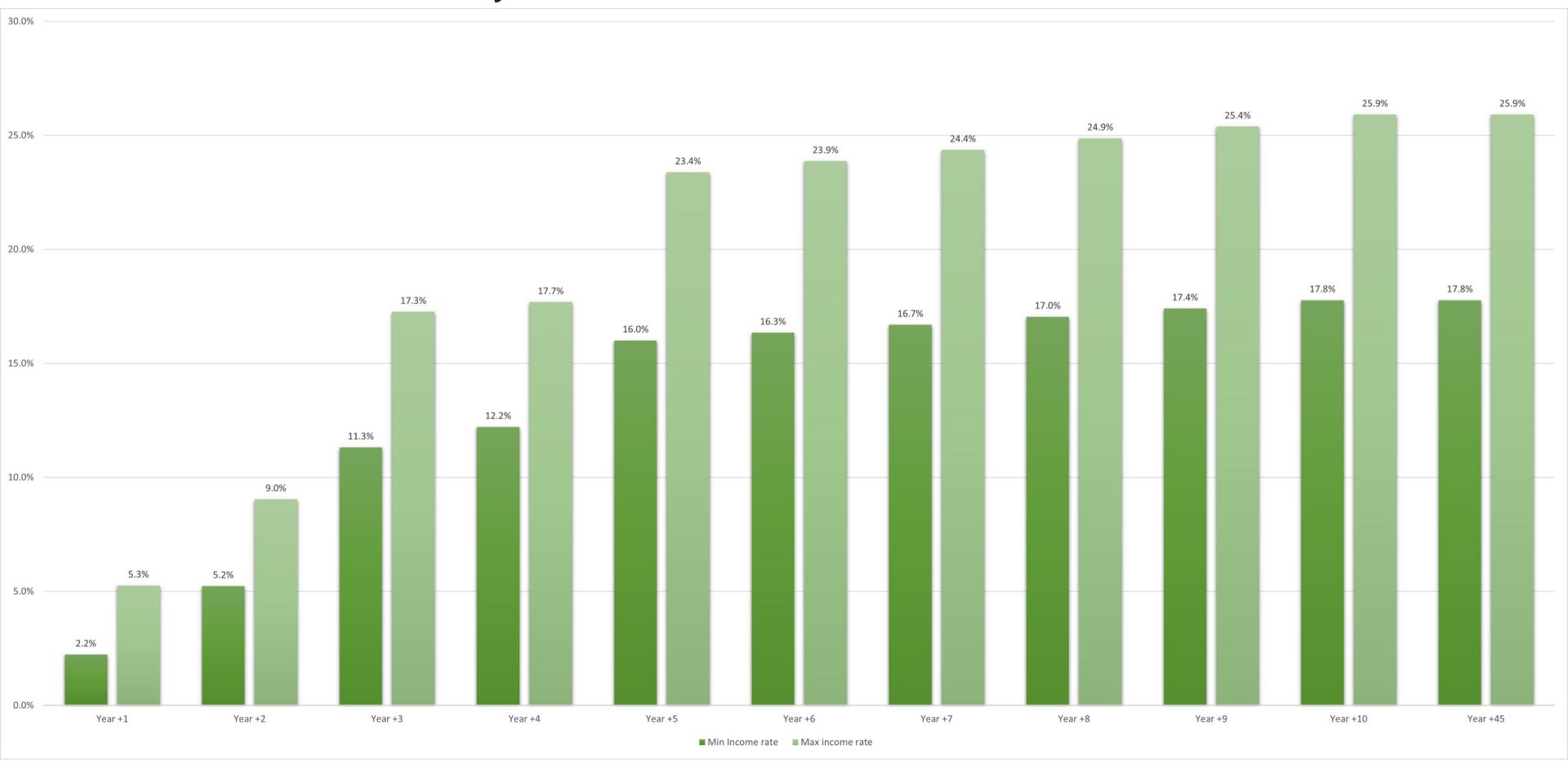
Sale price: 5.50 EUR/kg 4,930 kg x 5.50 EUR x 1.02 = € 27,657.30

Revenue - Costs = € 24,203.99

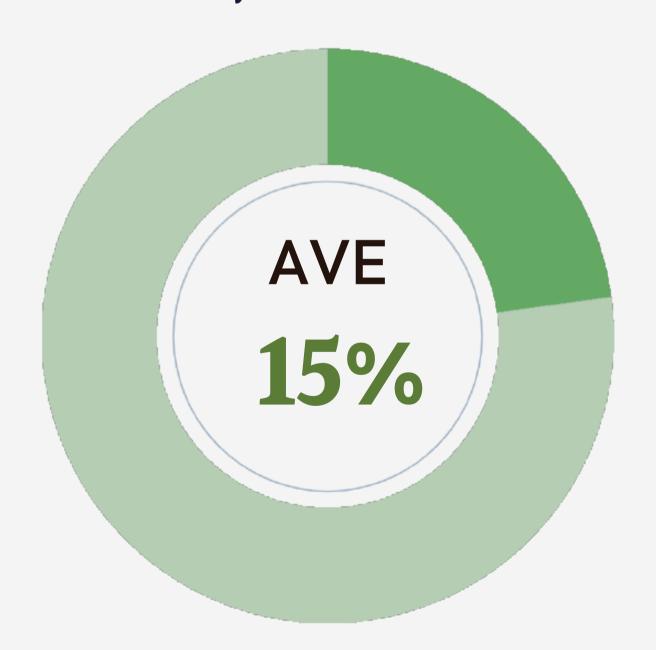
#### 3. Profit

80% of the profit for the landowner = € 19,363.19 Which is equal to

17.7% of the net initial investment amount of € 110,940



Average Income for the 1st 10 years of harvest



Average Income after the year 10 of harvest

