

# Accessible Swiss Wealth Management For Americans

Jamie Vrijhof-Droese

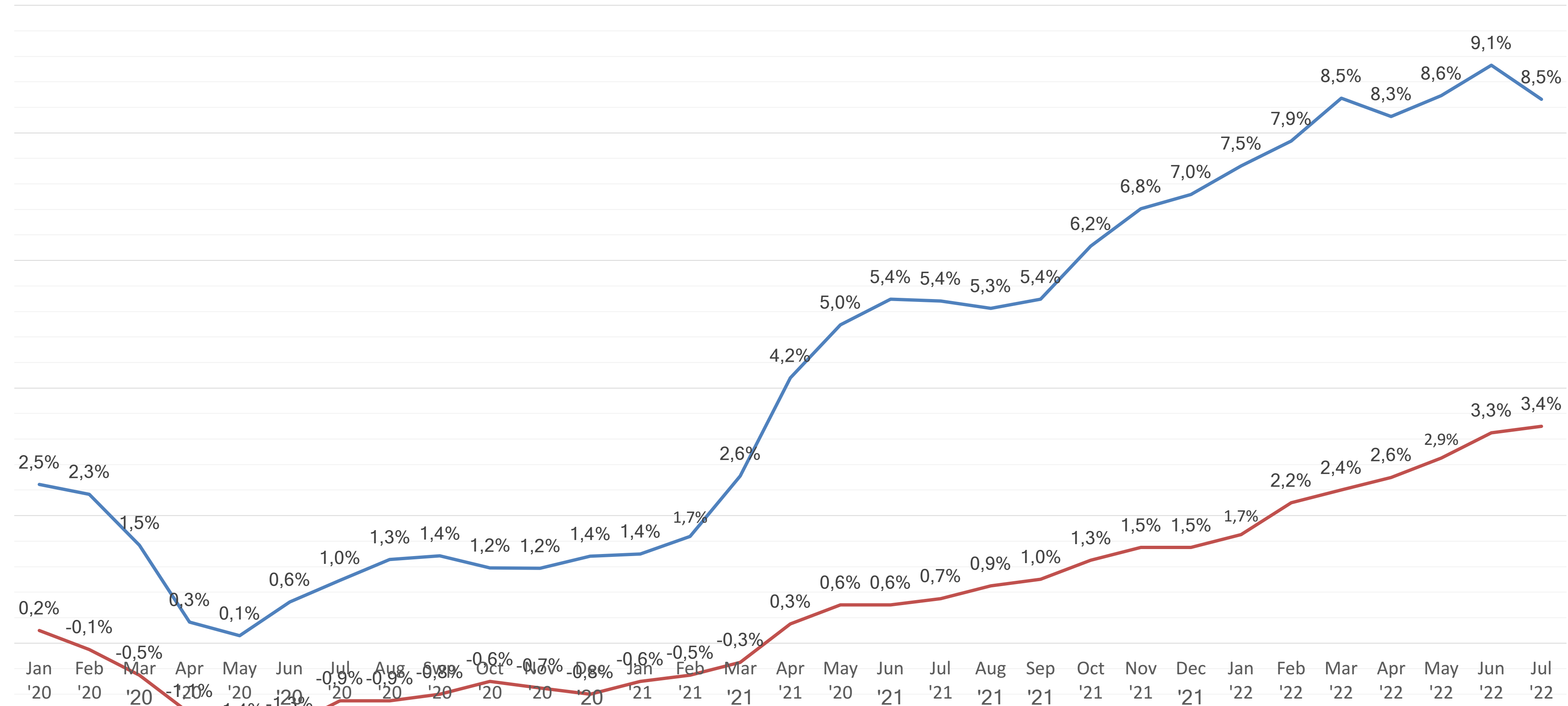
WHVP





# Inflation Rate of United States and Switzerland

— USA — Switzerland





# Why do People move Money Offshore?

- Protection against domestic inflation and a sinking USD, geographical diversification, beating home bias
- Privacy and asset protection
- A safe jurisdiction in terms of government debt, politics, and legal security





# Content

- Switzerland's Economy and Inflation
- Working with an Independent Asset Manager
- Working with WHVP



# Jamie Vrijhof-Droese





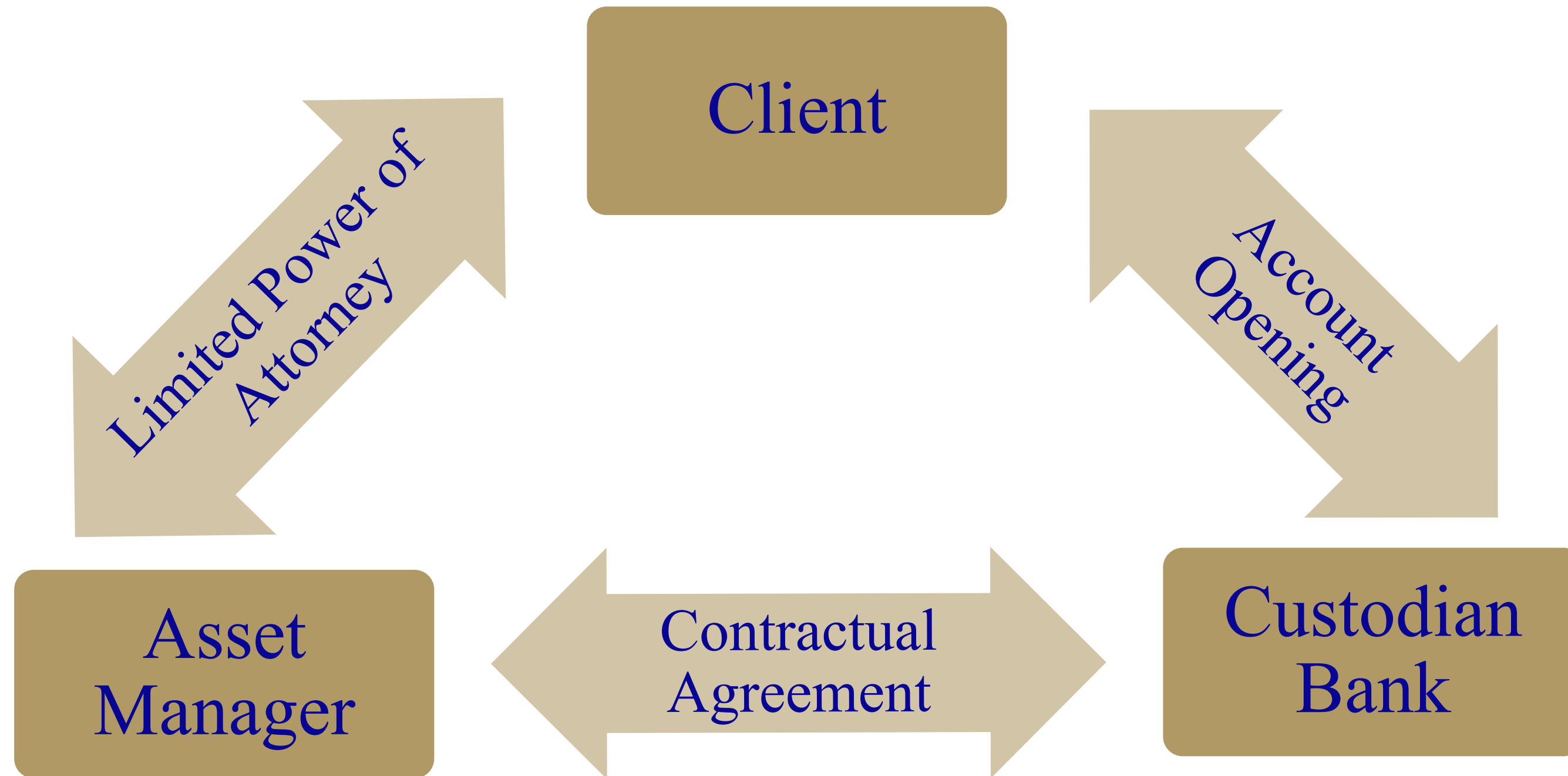


# Switzerland's Economy and Inflation

- Long history and economic stability as well as political neutrality
- Exceptional education system, professionalism, integrity and strict federal laws and regulations
- Wealthy nation with high reserves, low debt and the Swiss franc as a safe haven currency



# The Set-Up







# Working with an Independent Asset Manger

- Independent Partner with Focused Specialization
- Personalized Service with Direct Access to Owners and continuity
- Choice of Custodian Bank and Lower Minimum Size



A photograph of a small, multi-story wooden building built into a steep, rocky cliff face. The building has several windows and a sign that reads "Gasthaus Aescher-Wildschütz". A dirt path leads up to the building, and a metal railing is visible in the foreground. The background shows a mountainous landscape with green slopes and distant peaks under a cloudy sky.

# Challenges of an Offshore Bank Account

- Finding a competent partner
- Distance and time difference
- Paperwork
- Costs





# The Process

- Meeting deciding service, bank, account type and providing “KYC” information
- Completing all the paperwork and funding the account
- Discussing initial investment and continue an ongoing dialogue



# Meet Our Team



From left to right:

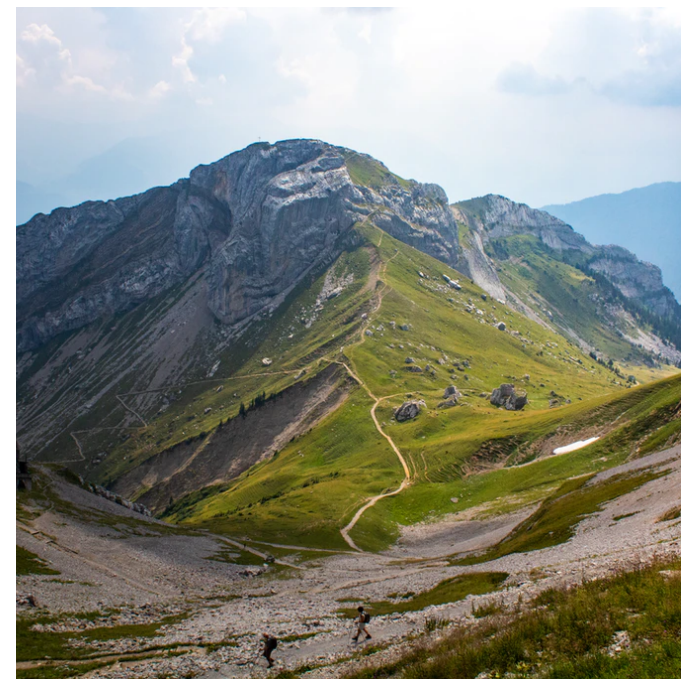
Daniel Koller, Jess Roberson, Julia Fernandez, Jamie Vrijhof-Droese, Urs Vrijhof-Droese



# Introducing Our Services

## Pilatus - Permanent Portfolio

Wade into the waters of international diversification with a standardized moderate investment portfolio.



## Eiger - Asset Management

Profit from international diversification with a tailor-made investment portfolio at the custodian bank of your choice.



## Dom - Concierge Level

Investment strategy tailored through a personalized service. Gain access to our concierge services and a yearly personal visit.



All services available for personal accounts, joint accounts, individual retirement accounts, trusts, LLCs, and foundations.



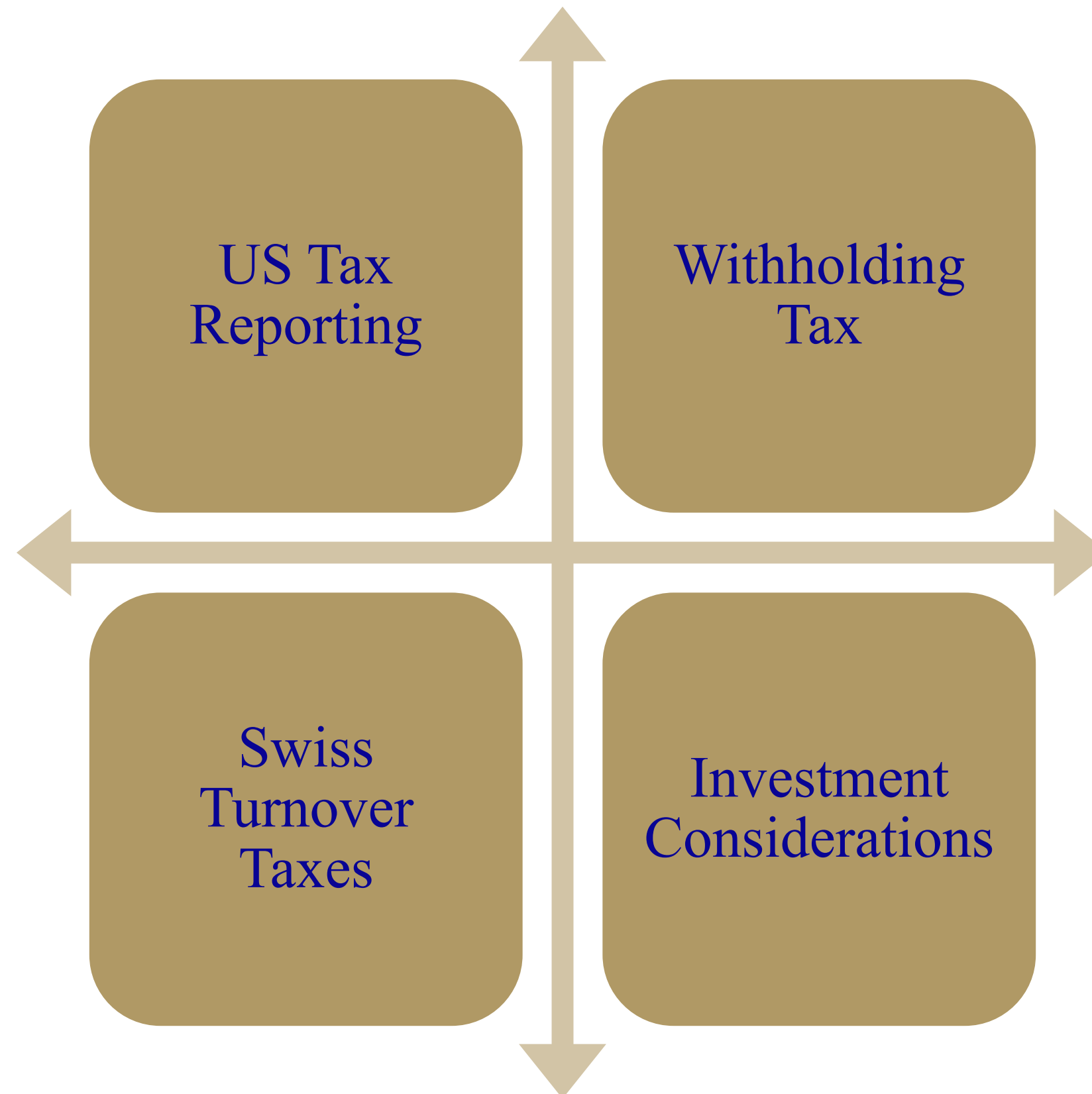


# The Investments

- Conservative, long-term oriented capital preservation strategies
- Exclusion of US market and USD investments
- Direct investments into stocks, bonds, precious metals and foreign currencies



# Tax Considerations For Americans







# Today's Take-aways

- Reduce your risk to a sinking USD and profit from true international diversification
- It is fully legal and more accessible than most people think
- WHVP will happily guide you through the process and educate you on everything you need to know



# Questions & Answers



## Contact us

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